

PROLOG CONVERGE ADMIN COURSE AGENDA

To sign up, please e-mail Gabrielle Baumeier at: gbaumeier@meridiansystems.com

Overview – 2 hours

Introduction	<ul style="list-style-type: none">○ Course Introduction○ Objectives○ System Architecture
Installations	<ul style="list-style-type: none">○ Prolog Manager 2008R1SP2, Hotfix1○ Prolog Connect○ Prolog Converge 7.8.2
Admin Tool	<ul style="list-style-type: none">○ Login○ Modules and Purpose○ Reconfiguration

System Configuration – 4 hours

Portfolio Setup	<ul style="list-style-type: none">○ Adding Databases○ Adding a New Database Server○ Linking a Portfolio○ Project Settings
Configuration	<ul style="list-style-type: none">○ Setting Up Data Access Servers○ Modifying the E-mail Server○ Adding a New DMS Preference○ Adding a New Index Server○ Setting Up the Notifications Server○ Setting Up Logos○ Setting Up Value Sources○ Lookup Lists
Security	<ul style="list-style-type: none">○ Overview of Security Model○ Security Groups○ Authorities

Web Configuration – 2 hours

Views	<ul style="list-style-type: none">○ View Types○ Creating a New Project View○ Applying Filters○ Modifying Columns○ Adding a System Set Parameter
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Styles	<ul style="list-style-type: none">○ Creating a Style○ Adding Column Conditions○ Creating a New Insight View○ Adding a System Set Parameter○ Modifying Columns○ Adding Column Conditions○ Applying Security○ Creating a New View with a Custom Style
Published Reports	<ul style="list-style-type: none">○ Creating Distribution List
Control	<ul style="list-style-type: none">○ Default Views
Preferences	<ul style="list-style-type: none">○ Web Settings

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Notifications – 5 hours

Overview	<ul style="list-style-type: none">○ Business Value
Notifications Types	<ul style="list-style-type: none">○ Monitor Data Changes○ User Triggered
Monitor Data Changes Real Time	<ul style="list-style-type: none">○ Creating from an Existing Notification○ General Tab○ Content○ Contacts○ Distribution List○ Criteria○ Send Criteria○ Testing and Receiving
Monitor Data Changes on a Schedule	<ul style="list-style-type: none">○ General Tab○ Content○ Contacts○ Schedule○ Grouping
User Triggered Notification	<ul style="list-style-type: none">○ General Tab○ Content○ Contacts○ Security
Preferences	<ul style="list-style-type: none">○ Changing Notification Option○ Resending○ Enabling and Disabling

Advanced Configuration – 30 minutes

Button Nomenclature	<ul style="list-style-type: none">○ Editing webform.config file
Timeout Values	<ul style="list-style-type: none">○ Editing web.config file

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Summary – 15 minutes

Resources and Next Steps

- Meridian Support
- Professional Services Mentorship